



PART III TRAINING PROVIDER INFORMATION

Please attach profile of training provider.

Training Provider Name: PI ETA Consulting Company

Address: The Alpha, #03-16A, 10 Science Park Road, Singapore Science Park II
Republic of Singapore

Postal Code: 117684

Telephone Number: +65 634 100 10

Facsimile Number: +65 634 100 20

Website Address: www.pi-eta.com

Email Address: marketing@pi-eta.com

Training Instructor(s) Information

Please attach detailed resume. Please use separate sheets if there is more than one training instructor.

Training Provider Name: Ms. Tay May Lin

Educational Qualifications Attained

1979 – 1982	National University of Singapore, Singapore, B.Acc. (Hons)
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Professional Qualifications

2005	Financial Planning Association of Singapore – Certified Financial Planner
1993	Institute of Certified Public Accountants – Certified Public Accountant

Relevant Industry Experience

COMPANY	DESIGNATION	JOB DESCRIPTION	PERIOD	
			FROM	TO
Financial Alliance Private Limited	Consultant	<ul style="list-style-type: none"> ▪ Financial Planning Service ▪ Provide advice on and sale of insurance and collective investment schemes 	2003 – Present	
United Overseas Bank Limited	Vice-President and Head (Sales), Privilege Banking	<ul style="list-style-type: none"> ▪ Managed a team of 20 relationship managers with a portfolio of more than 8,000 high networth accounts. Total assets under advice was S\$6.4 billion 	2002 – 2003	
United Overseas Bank Limited	Head, Personal Banking	<ul style="list-style-type: none"> ▪ Managed a team of 15 staff with a portfolio of 6,000 accounts ▪ Key driver for the integration of Overseas Union Bank's personal banking unit into United Overseas Bank 	2001 – 2002	
Overseas Union Bank Limited	Concurrently Team Leader / Deputy Head, Personal Banking	<ul style="list-style-type: none"> ▪ Personally managed a team of 4 staff with a portfolio of more than 2,000 accounts. 	1998 – 2001	
Overseas Union Bank Limited	Team Leader / Deputy Head, Premier Banking Centre	<ul style="list-style-type: none"> ▪ Managed a team of 4 relationship managers with a portfolio of 1200 customers. Total assets under advice exceeded S\$700 million 	1990 – 1998	
Overseas Union Bank Limited	Credit and Marketing Officer, Grange Road Branch	<ul style="list-style-type: none"> ▪ Marketing of loans and credit facilities to both individuals and SMEs ▪ Preparation and submission of credit proposals 	1985 – 1990	
Overseas Union Bank Limited	Investment officer, Investment Research Department	<ul style="list-style-type: none"> ▪ Prepared research materials and made investment recommendations on companies listed on the Stock Exchange of Singapore and Kuala Lumpur Stock Exchange 	1983 – 1985	
Ministry of Finance	Assistant Director (Payments), Accountant General's Department	<ul style="list-style-type: none"> ▪ Managed a team of 12 executive officers and clerical staff. Ensured that expenses incurred by various government ministries are properly authorized and paid 	1982 – 1985	

Relevant Teaching Experience

COMPANY	DESIGNATION	JOB DESCRIPTION	PERIOD	
			FROM	TO
Singapore Human Resource Institute	External Trainer	<ul style="list-style-type: none"> ▪ Certificate in Financial Services (Practices in Financial Services Delivery) 	2003 – Present	
Institute of Banking and Finance	External Trainer	<ul style="list-style-type: none"> ▪ Certificate in Banking (Basic Principles of Accounting) 	1990	